"Antitrust"

Thursday, June 8, 2017

Meeting Location: DoubleTree Lloyd Center
1000 NE Multnomah,
Portland, Oregon

Enter parking lot from either NE 9 or NE 11 Ave., south of Multnomah Max Line stop: Lloyd Center.

Professional Networking and Social Time—5:30 to 6 p.m.

Meeting starts at 6 p.m.

Cost: $35 Members

Program: Jack Cooper, attorney, will discuss the federal antitrust laws as they pertain to the context of credit management. He will review antitrust policy, primary antitrust statutes, enforcement and penalties, types of activities prohibited by the antitrust laws, price discrimination, credit terms, special considerations for credit management, and overall best practices.

Presenter: George J. "Jack" Cooper, specializes in antitrust and employment law at Dunn Carney Allen Higgins & Tongue, LLP. He has worked closely with clients on employment-related issues for more than 25 years, a period in which employers have experienced revolutionary increases in workplace complexities and resulting potential liabilities. Jack is regularly involved in addressing and resolving a wide range of issues, including disability, age, race, sex, harassment/hostile work environment, and other statutory employment discrimination claims, together with wage and hour compliance, and drug/alcohol testing. He also assists in the structuring and implementation of troublesome employment separations, particularly at high executive levels. Jack has become an integral part of many HR departments and management teams. Oregon Super Lawyers has recognized Jack as an Oregon Super Lawyer. He is the Business Practice Group Leader for the Firm and served as a member of Dunn Carney’s Executive Committee.

Buffet Dinner Menu—
Herb-Roasted Chicken Breast; Roasted Willamette Valley Red Potatoes; Seasonal Vegetables (dairy free); Mixed Greens with Cucumbers, Tomatoes, Carrots, and Radishes with Herb Vinaigrette and Ranch; Rolls and Butter; Chef’s Choice of displayed Desserts; Coffee, Decaffeinated Coffee, and Tea.

Please contact Joy Henderson, at jhenderson1@schn.com if you have any dietary restrictions to request a substitution to the regular menu at least 2 days prior to the meeting.

Program Cancellation Policy:
Please RSVP and provide cancellation to the Calling Committee’s email about each CFDD meeting by 5 p.m. the Friday before the monthly educational meeting. Or contact Michelle Turner, at 503.721.5673 or mtturner1@schn.com.
President's Message

Greetings Portland CFDD Chapter Members!

First, I would like to thank the Nominating Committee and the CFDD members for putting your trust in me to lead this organization for the 2018 fiscal year. I would also like to thank Yvonne Prinslow, CCE, for leading the group the last year—she has done a wonderful job! I feel blessed to have her as a mentor and Chairman of the Board over the next year. I take great pride in my membership with CFDD and extremely honored to have this opportunity working with our newly installed Board of Directors on your behalf.

I want to thank Lori Jones, CCE, with Epic Aviation, LLC, for taking time to present “Credit Jeopardy.” We all had a wonderful time playing the game and learning important facts about credit.

For those of you that do not know me very well, here is a little background. I was introduced to CFDD in 1993 when I was working a temp assignment at Oregon Steel as a Credit Assistant—for me, this is where it all began… I worked with some wonderful people that gave me the opportunity to attend CFDD meetings each month. And, this is also where I met my mentor. I remember how I admired the individuals that attended the meetings—especially those on the Board. They were so professional and knowledgeable and they inspired me to achieve more!

CFDD has given me, and many others, opportunities to gain credit knowledge that they would not have otherwise received. We have a wonderful education group with CFDD Portland. We need to continue to utilize what CFDD has to offer and share the opportunity to help grow others in the credit field as well.

The theme I decided on for this year is due to my educational journey and the journey of many other members in CFDD Portland. My journey was long but I never considered stopping until I reached my goals: CBA designation 1996; Associate Degree in Business Administration in 2006; CICP designation in 2014; Bachelor of Science degree in Accounting (Summa Cum Laude) 2015; and CCE designation in 2016.

In the past few years, many individuals within this group have accomplished awesome goals as well—degrees, designations, and even promotions. These individuals have gone above and beyond to reach their own personal goals. I have seen CFDD Portland go from a group with a few designations to now a group where almost half of the active members hold designations! We thank Marilyn Rea, CCE, and Clara Nemeth, CCE, CGA, for their mentoring and study groups. 77% of those individuals with designations, hold CCE designations. This is a significant accomplishment. Many individuals have gone to great lengths to achieve their designations (Graduate school, study groups, one test after another). They set goals and accomplished them. It was not easy—but they did it!

This is the reason for the theme that I have chosen for this year—"Challenge Yourself—Thrive to be the best you can be!"

- Take a class; accomplish a degree; achieve certification and a designation!
- Take advantage of the scholarships available through CFDD.
- Set a goal for yourself this year and work to accomplish something that you have been putting off.

**Challenge Yourself—Thrive to be the best you can be!**

Remember June 11-15 is NACM’s Credit Congress in Grapevine, Texas. The CFDD Luncheon is on June 13. This is a great opportunity to support our local chapter and also where they will announce the national scholarships and chapter awards. Take advantage of the educational sessions and networking opportunities available to you at Credit Congress.

In addition, CFDD National Conference will be held on September 21-22, 2017, in Omaha, Nebraska. This is another great opportunity to take advantage of educational sessions and networking opportunities.

Thank you again for your support, I look forward to a wonderful year together.

Sincerely,

Debora Diamond-Burt, CCE, CICP
CFDD Portland Chapter President

Monthly Raffle

Remember your checkbook or cash for our monthly raffle! All proceeds directly benefit our scholarship program.

Contact Sylvia Schultz with donations and/or questions at sschultz@dolanco.com.
From CFDD Portland Chapter

The Creditline
June 2017

From Your Area Director

Greetings CFDD Members!

It’s been my tremendous pleasure serving as your CFDD National Area Director this past year. The CFDD Portland Chapter membership epitomizes the heart of CFDD—consistently promoting education, certification, leadership, networking, and professionalism in the credit and finance profession. Be proud of your Chapter...CFDD National is extremely proud of your success and accomplishments.

This year’s CFDD National Conference will be held in Omaha, Nebraska on September 21-22, 2017. Remember, scholarships are always available! More details/information about the CFDD National Conference can be found on the CFDD website.

If you are planning to attend the upcoming NACM Credit Congress in Dallas, Texas, please register to attend the annual CFDD Luncheon on Tuesday, June 13. This is a great opportunity to network with CFDD members from across the country and support your local chapter as National Scholarship and National Chapter Award recipients are announced.

I challenge and encourage you all to remain active participants, network with your fellow credit professionals, continue to work on building your leadership skills, and take advantage of the educational and scholarship offerings available to you both at the local and National level.

As always, if you have any questions or concerns you’d like me to address with the CFDD National Board, please contact me at 503-520-5451 or hanft@lumber.com.

Regards,
Brett Hanft, CBA
hanft@lumber.com
503.520.5451 (work phone)

CFDD Portland Chapter

Scholarships

The 2017-2018 chapter year starts in June, which will result in an updated balance in your "Dollars for Scholars" fund! If you did not take advantage of "Dollars for Scholars" funds last year, I hope that you do so in the year to come. Updated balances will be available for everyone at the June meeting.

CFDD Portland Chapter has one full scholarship available for members to the CFDD National conference. This scholarship is $1,500 and should cover the cost of one full registration, hotel, and airfare. The conference is being held in Omaha, Nebraska, September 21-22.

The Portland Scholarship Committee rewarded seven members, 11 scholarships last year toward conferences, class fee’s, and certification fee’s. Thank you to the 2016-2017 Scholarship Committee: Tawnya Marsh, CCE, Chair; Barbara Davis, CCE, and Charlene Gothur, CBE, for your contribution to the chapter. The 2017-2018 Scholarship Committee Chairman is Kathy Hamilton, CCE. If you would like to serve on this committee, please contact Kathy at katham@saif.com.

April Treasurer’s Report

Total beginning balance of Restricted and Unrestricted Funds $17,459.70

Unrestricted Funds
Beginning Balance as of April 1, 2017 $5,862.15
Income $145.24
Expenses $2,116.65
Ending balance as of April 30, 2017 $3,890.74

Restricted Funds
Beginning Balance as of April 1, 2017 $11,597.55
Income $.70
Expenses $440.00
Ending Balance as of April 30, 2017 $11,158.25

Total Ending Balance of Restricted and Unrestricted Funds $15,048.99

Breakdown of Accounts
Unitus 1 Share Deposit $5.02
Checking Account Balance $3,440.65
Outstanding Checks --
Money Market Account Balance $11,603.32
Ending Balance as of April 30, 2017 $15,048.99

Happy Father's Day
CFDD Portland Chapter
Education Meeting Minutes

May 11, 2017

The meeting was called to order by President, Yvonne Prinslow, CCE, at 6:05 p.m., at the DoubleTree Inn Lloyd Center.

Introductions
Introduction of Past Presidents: Barbara Davis, CCE; Brett Hanft, CBA; Tawnya Marsh, CCE; Marilyn Rea, CCE; and Nita Fritzler. NACM Northwest Board Members: Tawnya Marsh, CCE, and Eve Sahnow, CCE, Directors. NACM Northwest Foundation Board Members: Marilyn Rea, CCE, Vice Chairman; Shawna Arneson; and Yvonne Prinslow, CCE, Directors. CFDD National Area Director: Brett Hanft, CBA. Special Guest: Lori Jones, CCE, EPIC Aviation, LLC, speaker.

Business Meeting
Approval for the minutes of the April 2017 Educational Meeting as presented in the Creditline: a motion was made by Brett Hanft, CBA, and second by Lori Kimball, CBF; motion carried.

Reports of Officers, Boards, and Standing Committees—
Treasurer’s Report—Yvonne Prinslow, CCE, for Kathleen Victoria, CCE
Will be printed in the upcoming Creditline.

Program—Debora Diamond-Burt, CCE, CICP
June—“Antitrust,” presented by Jack Cooper
July—“UCC Filing,” presented by Charlie Ford
August—Jason Torf
September—“Best Practices for Payment Plans,” presented by Rod Wheeland, CCE, CAE
October—“Legislation Update,” presented by Cindy Robert
November—Jason Torf
December—“Holiday Party”

Membership—Ruth Moehnke
Membership count is at 68.

Scholarships—Tawnya Marsh, CCE
Last month for “Dollars for Scholars” expiring at the end of May.

Fund-raising—Nancy Larson
Spring Raffle tonight.

Area Director—
Promoting CFDD business luncheon on Tuesday, June 13 for anyone attending Credit Congress. CFDD scholarship and National awards will be announced. CFDD National is being held September 21-22 in Omaha, Nebraska; information on the website.

$399 for registration this year.

Announcements—
CFDD National Conference is September 21-22 at Embassy Suites Downtown Omaha, Nebraska. NW Foundation fundraiser BBQ & Bluegrass – save the date Saturday, October 7 at Langdon Farms. Tickets go on sale April 1. Committee sign-up sheets are on the table: Please sign up.

Installation of Officers and Board of Directors—
Barbara Davis, CCE installed the 2017-2018 Board of Directors.

Outgoing President’s Remarks—
Yvonne Prinslow, CCE, gave her closing remarks and thanked the 2016-2017 Board. Yvonne Prinslow, CCE, presented Debora Diamond-Burt, CCE, CICP, with a Presidents Pin and the Portland Chapter Gavel.

Incoming President’s Remarks—
Debora Diamond-Burt, CCE, CICP, thanked Yvonne Prinslow, CCE, for her service as President and presented Yvonne with her Presidents Plaque. Debora Diamond-Burt, CCE, CICP, gave her President’s remarks.

Dinner and Program—
“Credit Jeopardy,” presented by Lori Jones, CCE.

Closing Announcements
Next Board meeting is June 8, 2017, at 4:30 p.m., at DoubleTree Lloyd Center, coffee shop. The deadline for the Creditline is May 20, 2017. CEU forms and parking passes are on the tables.

Raffle
No report.

Adjournment
Meeting was adjourned at 8:01 p.m.

Respectfully submitted,
Joy Henderson, Portland CFDD Secretary

CFDD Vision Statement—
“The mission of the NACM Credit and Financial Development Division is to develop tomorrow’s business leaders through core offerings.”

CFDD Mission Statement—
“To be a leading provider of professional development opportunities through learning, coaching, networking, and individual enrichment.”
Northwest Credit Conference or National Credit Congress?

PNWCC—Year(s) attended: ________________________________________________________________
National Credit Congress—Year(s) attended: _______________________________________________

I understand that if I am selected for a scholarship, I must submit a written report to the Scholarship Committee within three weeks of completion of the class or seminar. At my option, I may make an oral report to the membership in place of the written report.

Member Name: __________________________________________________ Company Name: __________________________
Supervisor Name: __________________________________ Supervisor Email: __________________________
Mailing Address: ____________________________________________________________
City, State, Zip: _______________________________________________________________
Phone: ____________________________________________________________________ Fax: ___________________________________________________________________
Email Address: __________________________________________________________________
Signature: __________________________ Date: __________________________

13. Mail, fax, or email to: Kathy Hamilton, CCE
   SAIF Corporation
   400 High St., SE, Salem, Oregon 97312-1000
   p: 503.373.8459 f: 503.584.8459
   e: kathom@saif.com
Please type or print
I hereby make application for membership in the National Association of Credit Management, Credit Financial Development Division, Portland Oregon Chapter.

Company Data
Name: ____________________________ Title: ____________________________
Email: ____________________________
Company: ____________________________
Phone: ____________________________ Fax: ____________________________
Address (Mailing): ____________________________
City/State/Zip: ____________________________
Physical: ____________________________
City/State/Zip: ____________________________
NACM Affiliate/CRF which your firm belongs: ____________________________ Member # ____________________________
How/where did you hear about CFDD? ____________________________

Personal Data
Address: ____________________________
Phone#: ____________________________ Birth month & date: ____________________________

Annual dues are billed the end of October each year and the membership year is January 1 through December 31. Dues are $110 per year and are prorated on the basis of $9.17 per month.

Please bill my firm on the next NACM Oregon statement $ ____________________________

Applicant's signature ____________________________
Date: ____________________________

Please send the completed form to the following address:
Ruth Moehnke
Columbia Steel Casting Co., Inc.
PO Box 83095, Portland, OR 97283-0095
p 503.286-0685 x208
f 503.286-1743
e ruth_m@columbiasteel.com